

Additional Listing Announcement

SOUTHERN STEEL BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Conversion of Loan Stocks
Details of corporate proposal	Conversion of 5-year 5% redeemable convertible unsecured loan stocks at 100% of the nominal value into new ordinary shares
No. of shares issued under this corporate proposal	234,476
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 1.0500
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	433,159,254
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 469,011,318.000
Listing Date	26 Feb 2018

Remarks :

This announcement is dated 23 February 2018.

Announcement Info

Company Name	SOUTHERN STEEL BERHAD
Stock Name	SSTEEL
Date Announced	23 Feb 2018
Category	Additional Listing Announcement
Reference Number	ALA-21022018-00020